SteamOS - Adventures in Bootloading

Bootloading Vivek Das Mohanatra

SteamOS - Adventures in

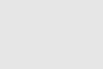
# SteamOS - Adventures in **Bootloading**

Vivek Das Mohapatra

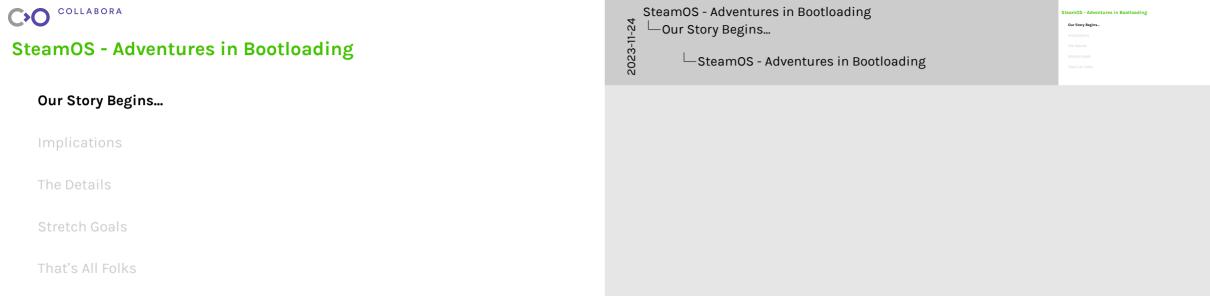
November 24, 2023

Collabora









- More than 5 years ago
- Planning a major update for SteamOS

- > The first commit 5 years ago, give or take a day
- There was some experimentation and research before that

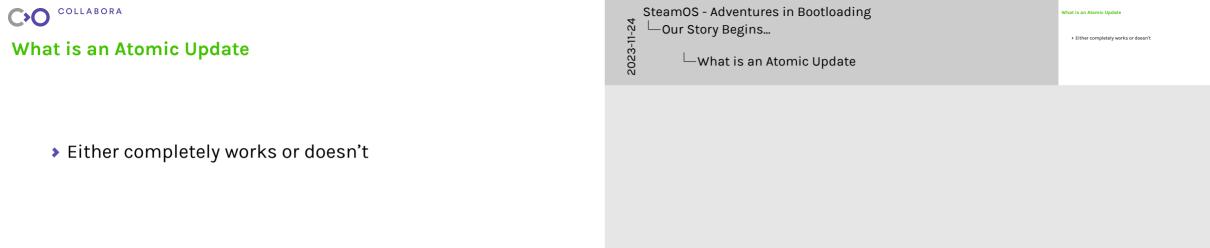
- Planning a major update for SteamOS
- ▶ Goal: Atomic Updates

SteamOS - Adventures in Bootloading -Our Story Begins... └─5 Years Ago

> The first commit 5 years ago, give or take a day

> There was some experimentation and research before that

5 Years Ado





- ➤ Either completely works or doesn't
- 2 OS image "slots"

What is an Atomic Update

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-Our Story Begins...

> Either completely works or doesn't > 2 OS image "slots"

What is an Atomic Undate



- > Either completely works or doesn't
- 2 OS image "slots"
- > Update the one you're not booted from

-Our Story Begins... What is an Atomic Update

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> Either completely works or doesn't > Update the one you're not booted from

What is an Atomic Undate



What is an Atomic Update

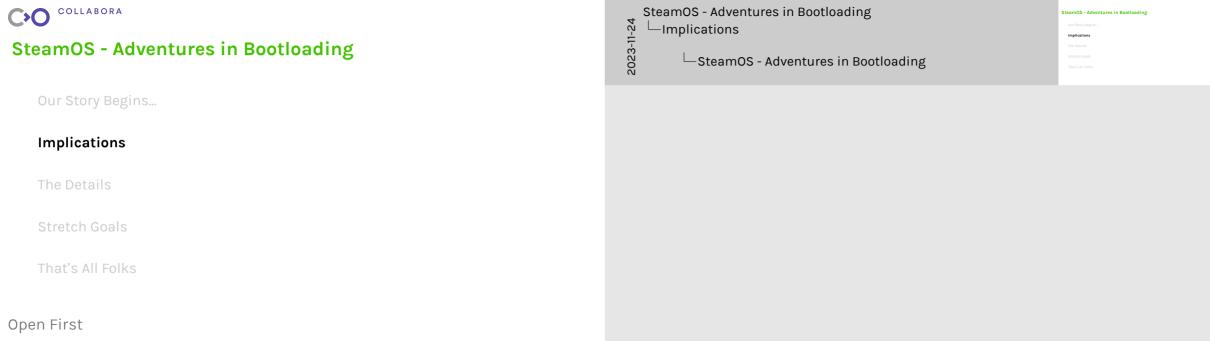
- ➤ Either completely works or doesn't
- 2 OS image "slots"
- > Update the one you're not booted from
- If it boots it's the new OS

What is an Atomic Update

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- -Our Story Begins... > Either completely works or doesn't

What is an Atomic Undate







- ➤ Each image should be:
- Self contained

2023-11-24 -Implications Implications of this approach

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- Ideally knows nothing about other slots

Implications of this approach

> Fach image should be:

> Self contained



Implications of this approach

- > Each image should be:
  - 2.16
  - Self contained
- As "vanilla" as possible

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Implications

Implications of this approach

Implications of this approach

> Fach image should be:

As "vanilla" as possible

- Ideally knows nothing about other slots
- changes from base OS should be as small as possible

# Implications of this approach

- > Each image should be:
  - Self contained

  - ➤ As "vanilla" as possible
- Independently bootable

SteamOS - Adventures in Bootloading -Implications Implications of this approach

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Implications of this approach

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- > Helps if we can take a single image and boot it

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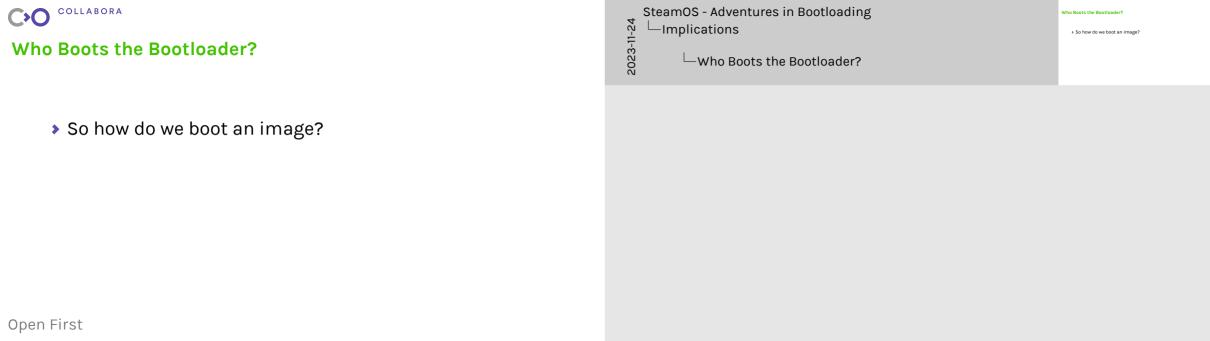
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SteamOS - Adventures in Bootloading -Implications Implications of this approach

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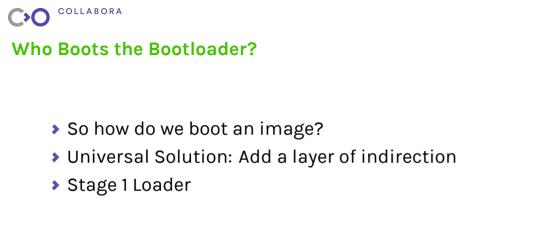
Implications of this approach

- Ideally knows nothing about other slots
- > changes from base OS should be as small as possible
- > Helps if we can take a single image and boot it





> Universal Solution: Add a layer of indirection



-Implications > So how do we boot an image? > Universal Solution: Add a layer of indirection Who Boots the Bootloader?

Who Boots the Bootloader

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- So how do we boot an image?
- > Universal Solution: Add a layer of indirection
- Stage 1 Loader
- → Has 1 Job: Pick an image and boot it

-Implications Who Boots the Bootloader?

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Universal Solution: Add a layer of indirection

Who Posts the Postlander

> Instead of starting a kernel, start the next bootloader

### Who Boots the Bootloader?

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- > Stage 2 (OS) Loader

-Implications Who Boots the Bootloader?

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Universal Solution: Add a layer of indirection

Stage 2 (OS) Loader

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- \* 1103 1305. 1 10K u
- > Stage 2 (OS) Loader
- Does whatever it would normally do

└─Who Boots the Bootloader?

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-Implications

Who Boots the Bootloader?

Stage 2 (35) Loader

Stage 2 (15) Loader

Does whatever it would normally do

Who Posts the Postlander

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- Doesn't have to know anything special is going on

### Who Boots the Bootloader?

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└─Who Boots the Bootloader?

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-Implications

Who Boots the Bootloader?

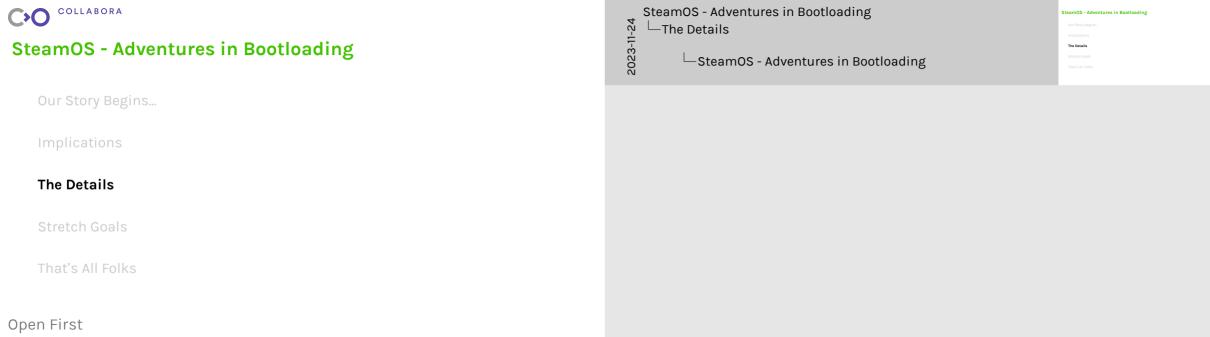
Stage 2 (35) Loader

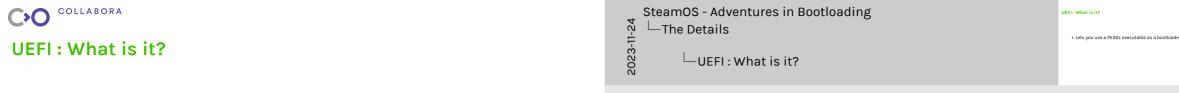
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Does whatever it would normally do

Who Posts the Postlander

- Instead of starting a kernel, start the next bootloader
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▶ Lets you use a PE32+ executable as a bootloader



**UEFI: What is it?** 

- it?
- Lets you use a PE32+ executable as a bootloader
- Provides a sort of kernel+libc layer

UEFI: What is it?

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\_\_The Details

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- ....,

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—The Details └─UEFI : What is it?

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SteamOS - Adventures in Bootloading The Details

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UEFI: What is it?



> For our setup we need:



Let's Count Our Yaks

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UEFI firmware to start our loader

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Let's Count Our Yaks

└─The Details

Let's Count Our Yaks

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Let's Count Our Yaks

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W UEFI firmware to start our loader

Our loader to find the other boot partitions

Let's Count Our Yaks

SteamOS - Adventures in Bootloading

—The Details

> OS images self contained, so each has own boot partition

Let's Count Our Yaks



- > For our setup we need:
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To choose the right image boot partition

SteamOS - Adventures in Bootloading Let's Count Our Yaks -The Details Let's Count Our Yaks

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- SteamOS Adventures in Bootloading -The Details

Let's Count Our Yaks

- Let's Count Our Yaks
- > OS images self contained, so each has own boot partition
- It's not on the partition we started from is that Ok?

- > For our setup we need:
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Open First

To choose the right image boot partition To start the next bootloader

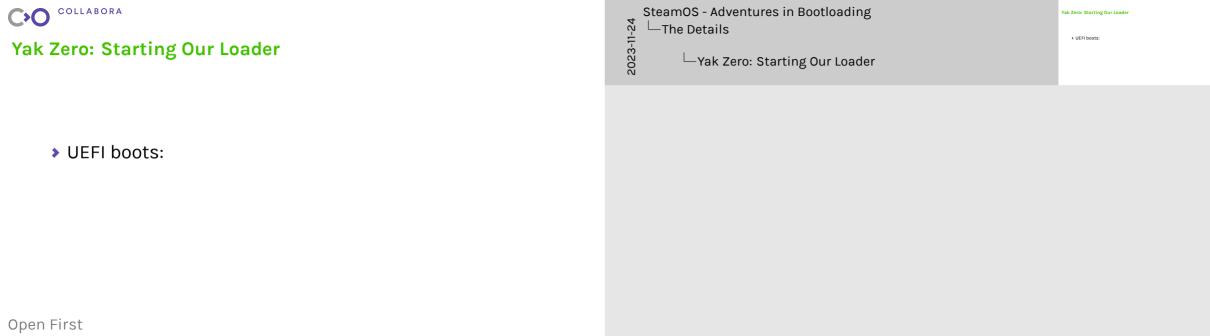
- SteamOS Adventures in Bootloading -The Details

Let's Count Our Yaks

- Let's Count Our Yaks

- > For our setup we need:
- W UFFI firmware to start our loader.
- Our loader to find the other boot partitions
- To choose the right image boot partition
- To start the next bootloader

- > OS images self contained, so each has own boot partition
- It's not on the partition we started from is that Ok?





Yak Zero: Starting Our Loader

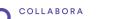
- UEFI boots:
- > A location specified by an NVRAM variable

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A location specified by an NVRAM variable

Yak Zero: Starting Our Loader

> UEFI boots:



Yak Zero: Starting Our Loader

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→ OR a well-known location on the 1st boot partition

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—The Details

—Yak Zero: Starting Our Loader

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Yak Zero: Starting Our Loader

Yak Zero: Starting Our Loader

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- This Yak practically shaved itself. Onwards!

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The Details

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Yak One: List Other Partitions

- ➤ The API is there, and mandatory

> Unusual use pattern, might not work

└─Yak One: List Other Partitions

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\_\_The Details

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**Yak One: List Other Partitions** 

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Yak One: List Other Partitions

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└─The Details



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Another Yak Shaved

└─Yak One: List Other Partitions

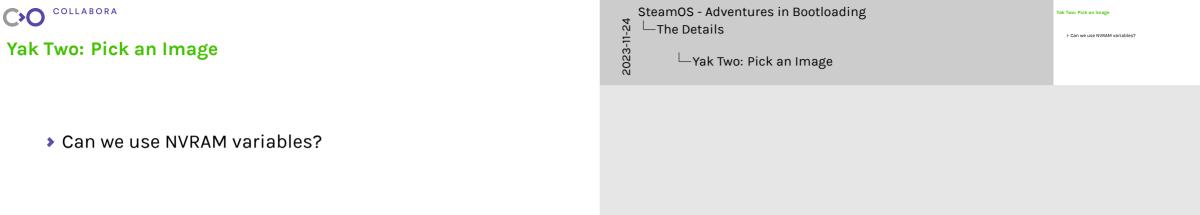
SteamOS - Adventures in Bootloading

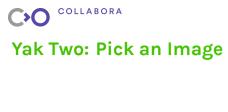
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Yak One: List Other Partitions

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- Can we use NVRAM variables?
  - > Erased on firmware update

└─Yak Two: Pick an Image

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└─The Details

Yak Two: Pick an Image

> Can we use NVRAM variables?

> Erased on firmware update



- - Can we use NVRAM variables?
- > Erased on firmware update
- Config Files?

└─The Details └─Yak Two: Pick an Image

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Yak Two: Pick an Image > Can we use NVRAM variables? > Erased on firmware update

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Yak Two: Pick an Image

- Can we use NVRAM variables?
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- UEFI Can open files on FAT filesystems

SteamOS - Adventures in Bootloading

The Details

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Yak Two: Pick an Image

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SteamOS - Adventures in Bootloading —The Details

- └─Yak Two: Pick an Image

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Yak Two: Pick an Image



- Config file: simple key/value pairs
- ▶ eg. boot-requested-at: 20231122221729

\_\_The Details └─Yak Two: Some Details

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Easy to parse

Yak Two: Some Details

## Yak Two: Some Details

- ➤ Config file: simple key/value pairs
- ▶ eg. boot-requested-at: 20231122221729
- > File with highest brat wins

SteamOS - Adventures in Bootloading The Details └─Yak Two: Some Details

- > Easy to parse
- > Talk about high-watermarking & layout change

Yak Two: Some Details

## Yak Two: Some Details

- Config file: simple key/value pairs
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- Yak Shaved

- >
- SteamOS Adventures in Bootloading

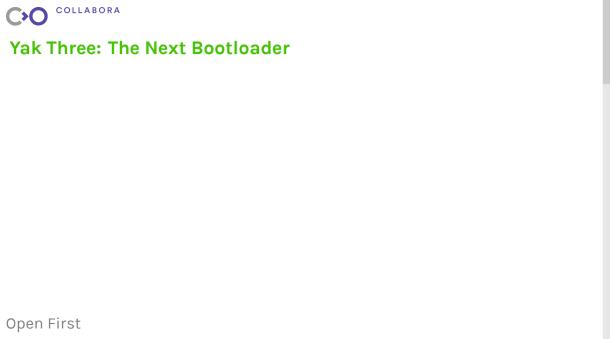
  The Details

  Yak Two: Some Details

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Yak Two: Some Details

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- Talk about high-watermarking & layout change



SteamOS - Adventures in Bootloading └─The Details └─Yak Three: The Next Bootloader

Yak Three: The Next Rootloader





- → Open chosen image's bootloader
- Sanity check the contents

└─Yak Three: The Next Bootloader "Is this even an executable" etc

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└─The Details

Yak Three: The Next Rootloader

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Yak Three: The Next Bootloader

SteamOS - Adventures in Bootloading

—The Details

- "Is this even an executable" etc
- Was this actually going to work?

Launch it

Launching from a different partition?

Vols Throng The Next Postlands



Yak Three: The Next Bootloader

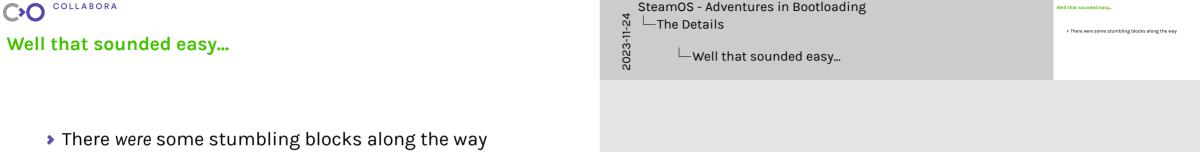
- → Open chosen image's bootloader
- Sanity check the contents
- Launch it
- Minimum Viable Yaks Shaved

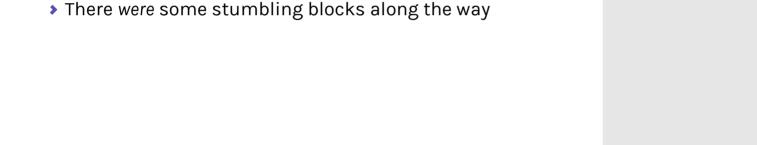
The Details └─Yak Three: The Next Bootloader

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Vols Throng The Next Postlands

- "Is this even an executable" etc.
- Was this actually going to work?
- Launching from a different partition?







- There were some stumbling blocks along the way Weird compiler bugs (we think)

function worked only when static

Well that sounded easy...

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└─The Details

- There were some stumbling blocks along the way
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- ➤ Flaky UEFI implementations

-The Details Well that sounded easy...

SteamOS - Adventures in Bootloading

- function worked only when static
- open/close not ref counted

Well that sounded easy...

- There were some stumbling blocks along the way
  - > Weird compiler bugs (we think)

  - > Flaky UEFI implementations
  - SecureBoot

- function worked only when static
- open/close not ref counted
- > SB: can't use the stock exec function
- > SB: have to do memory layout by hand

- SteamOS Adventures in Bootloading -The Details

Well that sounded easy...

- No debugger for you

- There were some stumbling blocks along the way
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  - ➤ No debugger for you
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  - > Hello printf my old friend

- SteamOS Adventures in Bootloading -The Details

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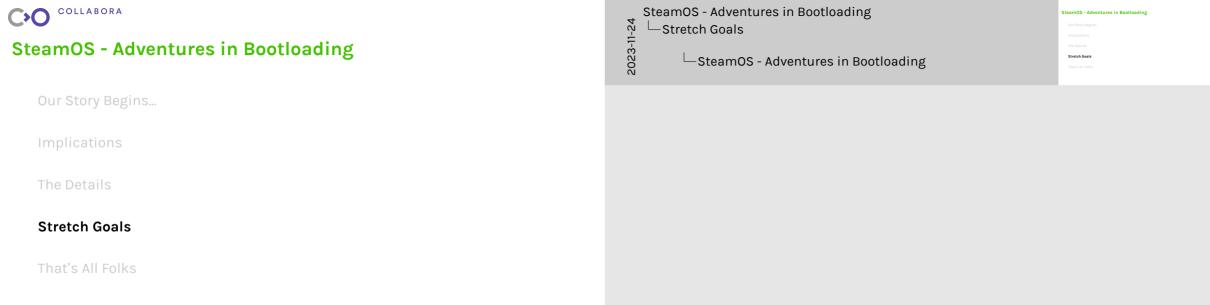
- > We have a bootloader that is
- > Simple (ish)

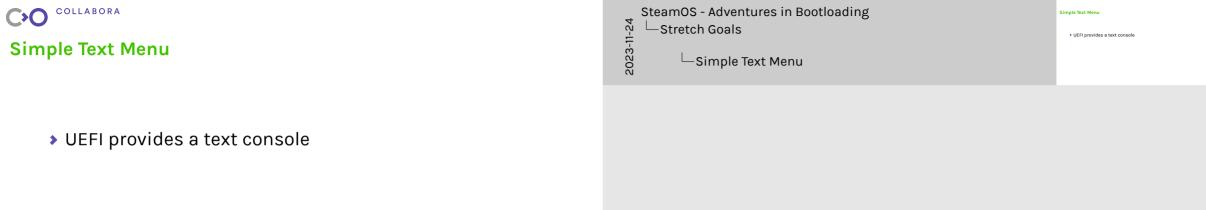
Silent ▶ Invisible └─The Details Mission Accomplished

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> We have a bootloader that is > Simple (ish) > Silent Invisible

Mission Accomplished







# 2023-11-24

- UEFI provides a text console
- Can register a key handler

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Simple Text Menu

-Stretch Goals

Simple Text Menu

> UEFI provides a text console > Can register a key handler





- ➤ UEFI provides a text console
- Can register a key handler

> Simple menu allows user to select boot target

SteamOS - Adventures in Bootloading -Stretch Goals Simple Text Menu

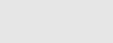
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Simple Text Menu

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> But no "keydown" or "key held" detection

Simple Text Menu

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- > UEFI provides a text console
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Simple Text Menu

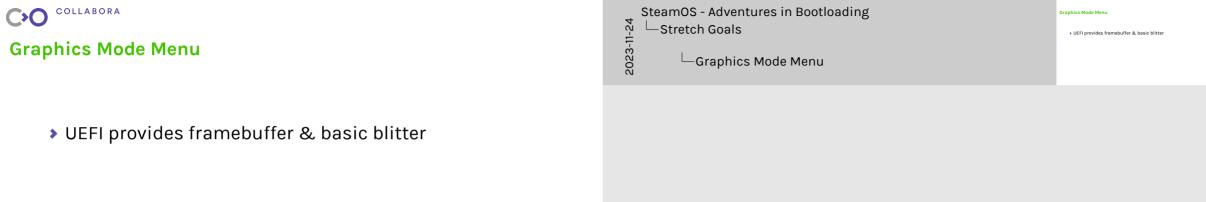
> So how do we trigger the menu?

- ➤ UEFI provides a text console
- > Can register a key handler
- > Simple menu allows user to select boot target
- > But no "keydown" or "key held" detection
  - > So how do we trigger the menu?

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Simple Text Menu

Stretch Goals





- ➤ UEFI provides framebuffer & basic blitter
- No text, only pixels

-Stretch Goals

Graphics Mode Menu

SteamOS - Adventures in Bootloading

- > UEFI provides framebuffer & basic blitter

- > Use PFF2 fonts (grub-mkfont)

- > UEFI provides framebuffer & basic blitter
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## **Graphics Mode Menu**

- > UEFI provides framebuffer & basic blitter
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SteamOS - Adventures in Bootloading -Stretch Goals Graphics Mode Menu

- > UEFI provides framebuffer & basic blitter

- - ▶ Render pixel-by-pixel to a buffer

- > UEFI provides framebuffer & basic blitter
- No text, only pixels
- ▶ Use PFF2 fonts (grub-mkfont)
- ▶ Render pixel-by-pixel to a buffer
- > Blit to the framebuffer

Graphics Mode Menu

SteamOS - Adventures in Bootloading

-Stretch Goals

Graphics Mode Menu

> UEFI provides framebuffer & basic blitter



**Graphics Mode Menu** 

- No text, only pixels
- ▶ Use PFF2 fonts (grub-mkfont)
- ➤ Render pixel-by-pixel to a buffer

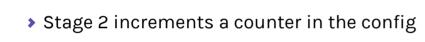
- > Write compliant UTF-8 & UTF-16 en/de-coders
- Blit to the framebuffer

SteamOS - Adventures in Bootloading Stretch Goals Graphics Mode Menu

- > UEFI provides framebuffer & basic blitter

- > Write compliant UTF-8 & UTF-16 en/de-coders





- > Stage 2 increments a counter in the config
- ➤ OS resets counter if boot is "good enough TM"

-Stretch Goals ☐ Boot Failure Detection

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> OS resets counter if boot is "good enough TM

**Boot Failure Detection** 

### **Boot Failure Detection**

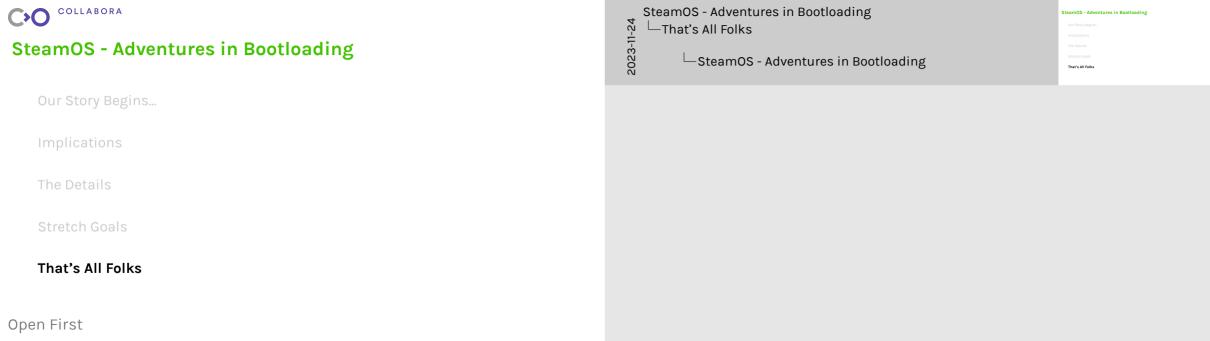
- > Stage 2 increments a counter in the config
- > Counter too high: Stage 1 can show the menu

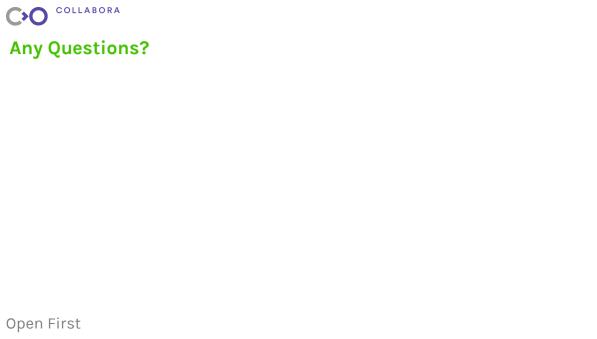
▶ OS resets counter if boot is "good enough TM"

SteamOS - Adventures in Bootloading -Stretch Goals

Boot Failure Detection

**Root Failure Detection** 





2023-11-24 └─That's All Folks └─Any Questions? Any Questions?

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**Any Questions?** 

└─That's All Folks └Any Questions?

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Any Questions?

WHAT I'M DOING